B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re <u>Lehman Brothers Holdings Inc.</u>, et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| GOLDMAN SACHS LENDING PARTNERS LLC  | DOLOSTONE, L.L.C.  |
|---|--|
| Name of Transferee  | Name of Transferor   |
| Name and Address where notices to transferee should be sent: Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 38th Floor Jersey City, NJ 07302 Attn: Lauren Day Email: gsd.link@gs.com | Court Claim # (if known):67080 (amending claim 22118, filed on 9/21/09)  Amount of Claim as Filed: \$325,000,000.00  Amount of Claim Transferred: \$15,000,000.00  Date Claim Filed:9/20/10  Debtor: Lehman Brothers Commercial Paper Inc. |
| With a copy to:<br>Richards Kibbe & Orbe LLP<br>Attn: Managing Clerk<br>One World Financial Center<br>New York, NY 10281  |  |
| Phone: 212-902-1040 Last Four Digits of Acct #:   | Phone:Last Four Digits of Acct. #:   |
| Name and Address where transferee payments  |  |

# 

| should be sent (if different from above):   |            |                      |             |
|---|------------|----------------------|-------------|
| Phone:  |            |                      |             |
| Last Four Digits of Acct #:   |            |                      |             |
| I declare under penalty of perjury that the information provided best of my knowledge and belief. | in this no | tice is true and con | rect to the |
| By:  Name of Transferee/Transferee's Agent  From Andrew Authority Sincture                        | Date: _    | 4/21/11              |             |

Penalty for making a fulse statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Commercial Paper Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

DOLOSTONE, L.L.C, its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## GOLDMAN SACHS LENDING PARTNERS LLC

200 West Street New York, NY 10282-2198 Phone: (212) 902-1099 Facsimile: 646-769-7700

Email: gs-sbd-admin-contacts@ny.email.gs.com

its successors and assigns ("Buyer"), Seller's right, title and interest in and to Proof of Claim Number 67080, solely to the extent of \$15,000,000.00 (the "Assigned Claim") out of the aggregate \$325,000,000.00 claim against Lehman Commercial Paper Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated April 2011.

DOLOSTONE ALL...

By: Name: Robert Leonard
Title: Authorized Signatory

GOLDMAN SACHS LENDING PARTNERS LLC.

By:
Name:
Title:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

TO:

AND TO: Lehman Commercial Paper Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67080

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You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated April 21, 2011.

DOLOSTONE, L.L.C.

Name: Robert Leonard Title: Authorized Signatory

GOLDMAN SACHS LENDING PARTNERS LLC,

Name:

Title:

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B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

# PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| GOLDMAN SACHS LENDING PARTNERS LLC  | DOLOSTONE, L.L.C.  |
|---|--|
| Name of Transferee  | Name of Transferor   |
| Name and Address where notices to transferee should be sent: Goldman Sachs Lending Partners LLC c/o Goldman, Sachs & Co. 30 Hudson Street, 38th Floor Jersey City, NJ 07302 Attn: Lauren Day Email: gsd.link@gs.com | Court Claim # (if known):67079 (amending claim 22119, filed on 9/21/09)  Amount of Claim as Filed: \$325,000,000.00  Amount of Claim Transferred: \$15,000,000.00  Date Claim Filed:9/20/10  Debtor: Lehman Brothers Holdings Inc. |
| With a copy to: Richards Kibbe & Orbe LLP Attn: Managing Clerk One World Financial Center New York, NY 10281  |  |
| Phone: 212-902-1040 Last Four Digits of Acct #:   | Phone:Last Four Digits of Acct. #:   |
| Name and Address where transferee payments  |  |

# 

| should be sent (if different from above):  |   |
|--|---|
| Phone:   |   |
| Last Four Digits of Acct #:  |   |
| I declare under penalty of perjury that the information provi-<br>best of my knowledge and belief. | ded in this notice is true and correct to the |
| By:  Name of Transferee/Transferee's Agent  Dyn Adesign Armen 7-e) Signature                       | Date: 4/21/11                                 |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67079

**DOLOSTONE**, L.L.C., its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

### GOLDMAN SACHS LENDING PARTNERS LLC

200 West Street

New York, NY 10282-2198 Phone: (212) 902-1099 Facsimile: 646-769-7700

Email: gs-sbd-admin-contacts@ny.email.gs.com

its successors and assigns ("<u>Buyer</u>"), Seller's right, title and interest in and to Proof of Claim Number 67079, solely to the extent of \$15,000,000.00 (the "<u>Assigned Claim</u>") out of the aggregate \$325,000,000.00 claim against Lehman Brothers Holdings Inc., in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Assigned Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Assigned Claim and recognizing the Buyer as the sole owner and holder of the Assigned Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Assigned Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated April 2011.

| DO  | LOSTONE, L.L.C.,                                    |  | · · · · · |
|-----|---|--|-----------|
| By: | /// h   |  | i' .      |
| -,. | Name: Robert Leonard<br>Title; Authorized Signatory |  |           |

GOLDMAN SACHS LENDING PARTNERS LLC,

| Ву: |        |   |          |
|-----|--------|---|----------|
| •   | Name:  |   | ******** |
|     | Title: | • |          |

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Proof of Claim Number 67079

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Management and Andrea Andrea

DOLOSTONE, L.L.C.,

By:

Name: Robert Leonard Title: Authorized Signatory

GOLDMAN SACHS LENDING PARTNERS LLC,

Name

Title:

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